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HOW2RECYCLE & THE SUSTAINABLE PACKAGING COALITION

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Our journey today...

Who are we and what do we do?
Why we care about on-packaging recycling claims
Federal guidelines on recycling claims: requirements &
nuances
How2Recycle
Call to action



Who are we?

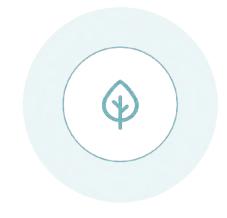


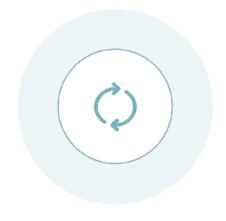
Greenblue is a non-profit dedicated to researching and promoting the principles of *sustainable materials management*



SUSTAINABLE MATERIALS MANAGEMENT







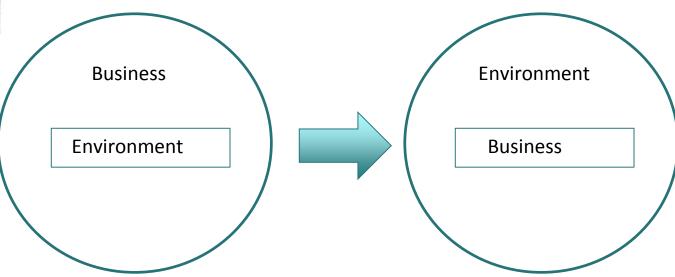
USE WISELY

ELIMINATE TOXICITY RECOVER MORE





The Big Pivot



Andrew Winston's interpretation of comments made by Ray Anderson, Interface Inc.

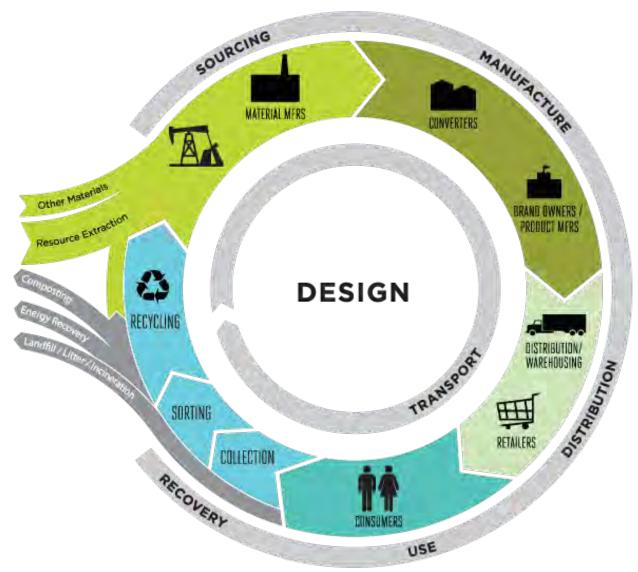


THE SUSTAINABLE PACKAGING COALITION



- Membership organization bringing together hundreds of companies & stakeholders since 2004
- Working together to broaden the understanding of packaging sustainability and develop meaningful improvements
- Reports, packaging design tools, educational courses, conferences, and consulting







Why we care about on-package recycling claims



The Problem

- Unclear labels confuse, greenwashing is common
- No consistent labeling system exists across all material types or components
- **3. Legal guidance is** ignored or inaccurately interpreted
- 4. Consumers desire **transparency** and proactive sustainability efforts from companies, but remain skeptical







Clear. Consistent. Concise.

Recycling labels that make sense.



Federal Trade Commission "Green Guides"



This presentation does not represent legal advice on the Green Guides, recyclability claims, or any other matters.

FTC's stance on recyclability

You can only claim recyclability when you know that at least 60% of consumers have access to a recycling system that accepts the package



Less than 60% access to recycling?

- 59% access: <u>lightly</u> qualified claim:

 "may be recyclable in your area"
- 1% access: <u>strongly</u> qualified claim: "recyclable only in the few communities providing access"
- "Known Contaminants" = No Recycling Claim
- A mobius loop = an unqualified claim (this means a RIC)



Where do you get the data?

Access to Recycling Studies, for example:

- American Beverage Association
- American Chemistry Council
- American Forest & Paper Association

Technical recyclability information



What about actual recycling rates?

- "Green Guides: Statement of Purpose and Basis"
 - Actual recycling
 - Public policy reasons for claims
- No formal Green Guide changes
- Issue of building material volume prior to recycling process
- Issue of clear consumer communication what do recyclers really want?



Brand owners need credible access-torecycling data before they risk legal liability by claiming that a package is recyclable



The SPC's Proposed Study

- Several funders from across the packaging industry
- Gathering national access-to-recycling rates to substantiate recyclability claims - building on existing studies
- Gathering data to benchmark the type and quality of recycling collection services



For substantiating recyclability claims, the convenience of access does not matter

For all other initiatives: convenience is everything

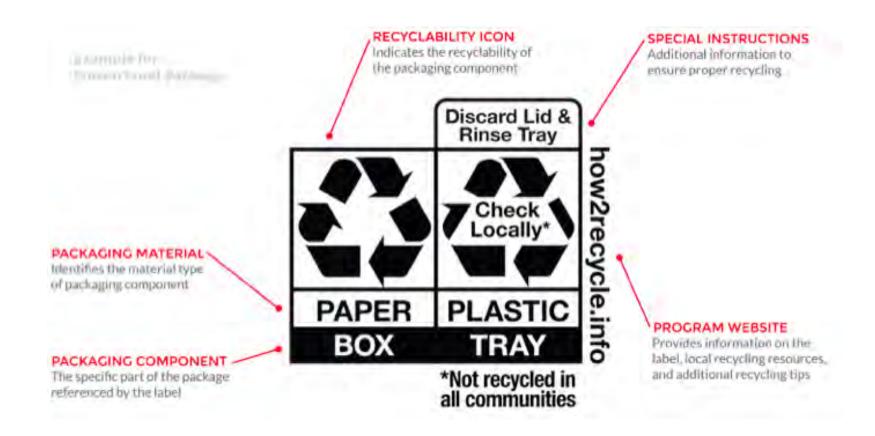




How2Recycle

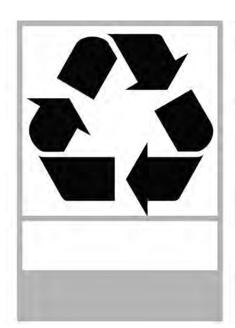


How2Recycle Label Design





What does How2Recycle Say?









*Not recycled in all communities

WIDELY RECYCLED

At least 60% of the U.S. population can recycle this package type at curbside or municipal drop-off locations.

LIMITED RECYCLING

Between 20 - 60% of the U.S. population can recycle this package type at curbside or municipal drop-off locations. Check your local program.

NOT YET RECYCLED

Less than 20% of the U.S. population can recycle this package type OR includes a known contaminant to common recycling systems.

STORE DROP-OFF

Polyethylene bags and films are widely recycled at store collection points, including grocery and other retail stores. Check for participating locations.

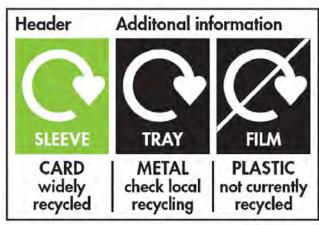
Design: Bags, Films, & Wraps

- HDPE (#2) and LDPE (#4) bags, films and wraps
- Recycling access at retail drop-off bins (bag bins)
- "Clean and dry" messaging
- Strategic partnership with the ACC Flexible Films Recycling Group





Design: Based on Success









- On Pack Recycling Label, a partnership w/ the British Retail Consortium
- Used by more than 100 companies on over 60,000 product lines
- Companies pay £700 annually to use the label
- Retailers say it has improved understanding of recyclability



How?

Research

UK OPRL, other labels, consumer behavior

Design

Based on OPRL and FTC guidelines

Testing

For clarity and reactions

Data Collection

On access to recycling and known contaminates



How?

Government & FTC Input

FTC review, US EPA, NYC Department of Sanitation, & local government working group

Outreach

Government groups, trade associations, & state and local governments

Strategic Partnerships

Keep America Beautiful, state and local governments, industry associations, retailers, endorsements



Timeline

- 2008: SPC members initiated; design exercises
- 2009/2010: Qualitative consumer testing; designs refined; FTC consultation
- 2011: Quantitative consumer testing provided by outside research firm
- 2012: Soft Launch
- 2013-2015: Full implementation US; Continued FTC consultation; How2Compost expansion; scaling up

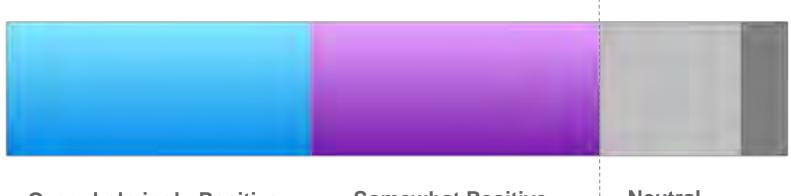
Annual Report to include survey feedback at downloadable at How2Recycle.info



Measuring Success



How would you describe your experience with the label?



Overwhelmingly Positive 39%

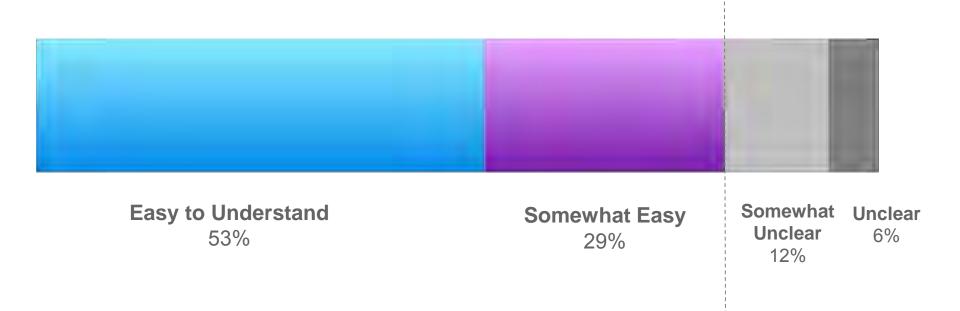
Somewhat Positive 37%

Neutral 18%

Somewhat to Overwhelmingly Positive = 76%



Is How2Recycle Easy to Understand?



Somewhat Easy to Easy to Understand = 82%



If you saw the label on a product, what is your impression of the company that makes the product?





Consumer Anecdotes

I hope more companies will take the necessary steps to ensure their packaging can be and is recycled. The label is a great aid to accomplishing this.

"Any company that cares to do their best for the environment matters to me, and I will support them."

"Thank you for helping to keep the garbage out of the ocean and the landfills!!!"

More products should do this!! It takes away the "guessing game" of recycling.

"I want all companies to increase their focus on sustainability. This is just one more sign that they are doing so."

"[I] applaud companies that care enough to make recycling easier."

"I do find it challenging to reduce waste and find the information needed to recycle... I appreciate your making more information available through this program and website... Thanks!"



Some Confusion Around the RICs

"I understand the basics of the different plastics 1-7, and I understand that they are different, and generally can't be recycled together, but I don't understand why we can't recycle all 7 types of plastic consistently throughout the whole USA. Also, it gets confusing thinking of styrofoam, foam, pvc, etc as a type of plastic."

"#1 & #2 are the most valuable to the recyclers. The rest in very high percentages end up being bundled and shipped to China in a nitrous oxide spewing ship. Might as well send it to a local landfill."







Members















































Estimberly-Clark



























Converting Ideas Into Innovation







Georgia-Pacific ∑ SIGMA PLASTICS GROUP

How2Recycle Updates

- Annual Report released in April
- Consumer testing How2Compost with USCC, opportunity for foodservice
- Content available for municipal programs and store drop-off film programs
- Continuing to recruit new companies every day



How do we take this a step further?



Other SPC Activities...

- Scaling up composting in Charlotte: Lessons learned for increasing composting
- Examining packaging design choices, not just claims
- Connecting design and end of life systems
- Lessons learned from end-of-life to other critical business activities



Call to Action

- Join the SPC
- Tell your residents about How2Recycle
- Encourage brands to use How2Recycle
- Guest blog/write for SPC
- Tell me your thoughts and unique experiences



Contact

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GreenBlue
Sustainable Packaging Coalition
How2Recycle's Website

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